

**Pension Group East**  
c/o Informa Investment Solutions, Inc.

President	Vice President	Vice President	Vice President	Treasurer	Members Relation
Diana Winalski	Brian Moran	Audrey Kent	Maria Napenas	Steven Chin	Yijing Robertson

---

February 28, 2022

Dear PGE member,

Welcome members to our first meeting of 2022! Much has changed since we last met in December. As markets continue to experience significant volatility, due to anticipated rate increases by the Federal Reserve to combat inflation, but also due to the explosive situation between Russia and Ukraine and the aftermath and uncertainty of what that may bring.

We have an exciting and informative agenda, which will open with an economic outlook by **Ben Inker, Co-Head of Asset Allocation at GMO**. We will then hear from **Christine Loughlin, Partner at NEPC** and **Senior Consultant, Thomas Cook** to discuss their thoughts on Savings Plan strategies for 2022.

And, with all of the discussions surrounding ESG investing, we often speak of this in the context through the lens of an equity investor. We thought it would be interesting to hear how two influential fixed income investors think about ESG with a moderated discussion with **Scott Mather, the CIO U.S. Core and Sustainable Investments at PIMCO** and **Armelle de Vivienne, Vice President, US Team Lead- ESG Research at PGIM Fixed Income**.

We will close the meeting with a Members Only discussion of the financials of Pension Group East and assess your interest on returning to in-person meetings for the 2Q22 meeting in New York City now that the pandemic looks to be moving behind us.

Warm regards,  
PGE Steering Committee

**Pension Group East**  
c/o Informa Investment Solutions, Inc.

**RESERVATION FORM**

**DATE:** March 8, 2022  
**PLACE:** Virtual  
**TIME:** Starting time: 9:00 a.m.  
Concluding at: 11:30 a.m.

**Reply to email  
Robby at  
robby.resendez@informa.com  
By March 4, 2022**

---

**YES** I will attend ☐

**NO** I am unable to attend ☐

**Name:** \_\_\_\_\_ **Company:** \_\_\_\_\_

**Title:** \_\_\_\_\_

**E-Mail:** \_\_\_\_\_

**Phone number:** \_\_\_\_\_ **Fax:** \_\_\_\_\_

Please notify Robby if you have any changes in company name, contact or address at [robby.resendez@informa.com](mailto:robby.resendez@informa.com).

**RESPOND NO LATER THAN FRIDAY, March 4, 2022**

# PENSION GROUP EAST

**March 8, 2022**

- |                  |   |
|------------------|---|
| 9:00 – 9:05 AM   | <b>Welcome &amp; Opening Remarks</b>  |
| 9:05 – 9:50 AM   | <b>Global Investment Outlook</b><br>Ben Inker, Co-Head of Asset Allocation, GMO   |
| 9:50 – 10:35 AM  | <b>Savings Plan Strategies for 2022</b><br>Christine Loughlin, Partner, NEPC<br>Thomas Cook, Senior Consultant, NEPC  |
| 10:35 – 11:20 AM | <b>ESG in Fixed Income</b><br>Scott Mather, CIO U.S. Core and Sustainable Investments, PIMCO<br>Armelle de Vienne, Vice President, US Team Lead- ESG Research, PGIM Fixed Income<br>Diana Winalski, Moderator, Director 401K, International Paper |
| 11:20 – 11:30 AM | <b>Members Only Discussion</b><br>PGE Business  |

Location: **Virtual Meeting**